

## County Aging Unit Budget - 2016

Revision Date: 12/08/14 CK

AGENCY NAME	
Sawyer	Budget

This developed form has been created to assist you to better facilitate your completing of the 2016 County/Tribal Plan on Aging Budget. In the event you notice a problem with this form please contact Sara Koenig at [SaraS.Koenig@dhs.wisconsin.gov](mailto:SaraS.Koenig@dhs.wisconsin.gov). Thank you.

### Instructions:

To avoid modifying the template, begin by selecting Save As from your File menu drop down list and save this as 2016 Budget Form Template.

1) Once you have saved the blank template you can save your completed document in the following format: 2016 Budget - County or Tribal name.

\* Example: 2016 Budget - Rusk County or 2016 Budget - Ho Chunk Tribe

2) Beginning on this tab:

a) Select your county, tribe or organization from the drop down list under Agency Name.

3) On each applicable tab enter in all required information, such as program budget, cash and in-kind budget, other budgets (federal, state, local), current year program budget, and prior year program income budget.

\*\* If a specific program does not apply to you simply skip over the tab, do not delete or modify the form.

4) Verify at the bottom of each form that you do not have errors on the form.

5) Email this completed spreadsheet to your Area Agency on Aging, even if in draft form, with the plan narrative.

\*\* Note: You will also need to submit an electronic version of your plan by this date if it was amended.

\*\* Note: You will need to submit a final version electronically of your plan, if it was amended,

**County/Tribal Aging Unit Budget - 2016**

**Name of County/Tribe:**  
**Report for:**  
**Title III-B Budget Amount:**

**Sawyer**  
**Budget**  
**\$ 29,831**

**Section 6-B Title III-B Supportive Services**

Expenditure Category	Title III-B Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration	24,014	2,983	2,983						29,980
2. Personal Care									-
3. Homemaker									-
4. Chore	2,237								2,237
5. Home Del Meals									-
6. Adult Day Care									-
7. Case Management									-
8. Congregate Meals									-
9. Nutrition Counsel.									-
10. Assisted Transpo.									-
11. Transportation									-
12. Legal/Ben. Assist.	1,641								1,641
13. Nutrition Education									-
14. Info. & Assistance	1,939								1,939
15. Outreach									-
16. Public Information									-
17. Counsel. & Training									-
18. Temporary Respite									-
20. Advoc./Lead Devel.									-
21. Other									-
23. Health Promotion									-
24. Self-Directed Care									-
<b>Total</b>	<b>29,831</b>	<b>2,983</b>	<b>2,983</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>35,797</b>

Check (X) the corresponding box if the following services are being provided by other Title III funding or another agency/organization within the county in which you are not providing any Title III funding towards.

Access to Services		In Home Services	
Legal/Ben. Assist.			

Remaining Budget Balance \$ -  
 Percent of Access to Services 6% **Ok - You provide at least 6% of your allocation to Services Associated with Access to Services.**  
 Percent of Legal/Ben. Assist. 6% **Ok - You provide at least 5% of your allocation to Legal/Benefit Assistance Services.**  
 Percent of In-Home Services 7% **You provide at least 7% of your allocation to In-Home Services.**  
 Total Non-Federal Match \$ 5,966 **Ok - Minimum Match Met**  
 Match Amount Needed \$ 3,315.00

**C-1 To III B:**  
 Lines 10, 11, 14, 15, 16 & 21

**C-2 To III B:**  
 Lines 10, 11, 14, 15, 16 & 21

County/Tribal Aging Unit Budget - 2016

Name of County/Tribe:

Sawyer

Report for:

Budget

Title III-C1 Budget Amount:

\$ 75,790

Section 6-C1

Title III-C1 Congregate Meals

Expenditure Category	Title III-C1 Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals									
6. Adult Day Care									
7. Case Management									
8. Congregate Meals	75,790								84,215
9. Nutrition Counsel.		3,370		5,055					
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist.									
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel. & Training									
18. Temporary Respite									
20. Advoc./Lead Devel.									
21. Other									
23. Health Promotion									
24. Self-Directed Care									
<b>Total</b>	<b>75,790</b>	<b>3,370</b>	<b>5,055</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>84,215</b>

Remaining Budget Balance

\$ -

Percentage of HDM

0% OK - You provide no more than 20% of your allocation to Home Delivered Meals.

Total Non-Federal Match

\$ 8,425

OK - Minimum Match Met

8,422

C-1 To III B:

Additional Transfer Request Above 20%

FALSE

-

C-1 to C-2:

Line 5

-

C-2 to C-1:

Line 8

-

Agencies may request additional transfers above 20% to Home Delivered Meals; all additional requests will be considered within the statewide limits under the Older Americans Act.

**County/Tribal Aging Unit Budget - 2016**

**Name of County/Tribe:**

**Report for:**

**Title III-C2 Budget Amount:**

**Sawyer  
Budget  
\$ 18,222**

**Section 6-C2**

**Title III-C2 Home Delivered Meals**

Expenditure Category	Title III-C2 Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals	18,222	2,025		2,187					22,434
6. Adult Day Care									
7. Case Management									
8. Congregate Meals									
9. Nutrition Counsel.									
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist.									
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel & Training									
18. Temporary Respite									
20. Advoc./Lead. Devel.									
21. Other									
23. Health Promotion									
24. Self-Directed Care									
<b>Total</b>	<b>18,222</b>	<b>2,025</b>		<b>2,187</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,434</b>

Remaining Budget Balance \$ -

Percentage of HDM

0% Ok - You provide no more than 20% of your allocation to Congregate Meals.

Total Non-Federal Match Amount Needed \$ 4,212 \$ 2,025

Ok - Minimum Match Met

C-2 To III B:

Lines 10, 11, 14, 15, 16 & 21

C-1 To C-2:

Line 5

C-2 to C-1:

Line 8

**Additional Transfer Request Above 20%**

**FALSE**

**Agencies may request additional transfers above 20% to Congregate Meals; all additional requests will be considered within the statewide limits under the Older Americans Act.**

County/Tribal Aging Unit Budget - 2016

Name of County/Tribe:

Sawyer

Report for:

Sawyer  
Budget

Title III-D Budget Amount:

\$ 2,240

\*NOTE: All spending under IIID MUST be Evidenced Based.

**Section 6-D Title III-D Disease Prevention and Health Promotion Services**

Expenditure Category	Title III-D Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals									
6. Adult Day Care									
7. Case Management									
8. Congregate Meals									
9. Nutrition Counsel.									
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist									
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel. & Training									
18. Temporary Respite									
20. Advoc./Lead Devel.									
21. Other									
23. Health Promotion	2,240		249						2,758
24. Self-Directed Care									-
<b>Total</b>	<b>2,240</b>		<b>249</b>		<b>269</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,758</b>

Remaining Budget Balance

\$

-

Total Non-Federal Match  
Match Amount Needed

\$

518  
249

Ok - Minimum Match Met



County/Tribal Aging Unit Budget - 2016

Name of County/Tribe:

Sawyer

Report for:

Budget

Title III-E Budget Amount:

\$ 10,857

Section 6-E

Title III-E Family Caregiver Support Program

Expenditure Category	Title III-E Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care	448								448
3. Homemaker	299								299
4. Chore	2,714								2,714
5. Home Del Meals									
6. Adult Day Care			1,086						4,705
7. Case Management				3,619					-
8. Congregate Meals									-
9. Nutrition Counsel.									-
10. Assisted Transpo.									-
11. Transportation	1,221								1,221
12. Legal/Ben. Assist.									-
13. Nutrition Education									-
14. Info. & Assistance	523								523
15. Outreach									-
16. Public Information	223								223
17. Counsel. & Training									-
18. Temporary Respite	5,429								5,429
20. Advoc./Lead.Devel.									-
21. Other									-
23. Health Promotion									-
24. Self-Directed Care									-
<b>Total</b>	<b>10,857</b>	<b>1,086</b>	<b>3,619</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>15,562</b>

Check (X) the corresponding box if the following services are being provided by other Title III funding or another agency/organization within the county in which you are not providing any Title III funding towards.

Information and Assistance		Counseling and Training	
Public Information		Temporary Respite	

Remaining Budget Balance \$ -

Percent of Suppl. Services 11% **Ok - You provide no more than 20% of your allocation to Supplemental Services.**

Total Supplemental Services \$ 1,221

Total Non-Federal Match \$ 4,705 **Ok - Minimum Match Met**

Match Amount Needed \$ 3,619

**County/Tribal Aging Unit Budget - 2016**

Name of County/Tribe:

Report for:

AFCSP Budget Amount:

**Sawyer  
Budget**

\$ -

**Section 6-AFCSP**

**State Alzheimer's Family and Caregiver Support Program**

Expenditure Category	AFCSP Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals									
6. Adult Day Care									
7. Case Management									
8. Congregate Meals									
9. Nutrition Counsel.									
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist.									
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel. & Training									
18. Temporary Respite									
20. Advoc./Lead.Devel.									
21. Other									
23. Health Promotion									
24. Self-Directed Care									
<b>Total</b>	-	-	-	-	-	-	-	-	-

Match for Title III-E   Note: To avoid duplication of match this will be adjusted on the Summary Page.

Remaining Budget Balance

-

**County/Tribal Aging Unit Budget - 2016**

Name of County/Tribe:

**Sawyer**

Report for:

**Budget**

State Elderly Benefit Services Budget Amount:

**\$ 28,215**

**Section 6-BS State Elderly Benefit Services**

Expenditure Category	State Elderly Benefit Services Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals									
6. Adult Day Care									
7. Case Management									
8. Congregate Meals									
9. Nutrition Counsel.									
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist.	28,215	4,233							32,448
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel. & Training									
18. Temporary Respite									
20. Advoc./Lead.Devel.									
21. Other									
23. Health Promotion									
24. Self-Directed Care									
<b>Total</b>	<b>28,215</b>	<b>4,233</b>							<b>32,448</b>

Remaining Budget Balance

\$

-

Total Non-Federal Match  
Match Amount Needed

\$

4,233  
3,135

**Ok - Minimum Match Met**



**County/Tribal Aging Unit Budget - 2016**

Name of County/Tribe:

**Sawyer**

Report for:

**Budget**

State Elder Abuse Services Budget Amount:

**\$ 11,033**

**Section 6-EA**

**State Elder Abuse Direct Services**

Expenditure Category	State Elder Abuse Services Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									
2. Personal Care									
3. Homemaker									
4. Chore									
5. Home Del Meals									
6. Adult Day Care									
7. Case Management									
8. Congregate Meals									
9. Nutrition Counsel.									
10. Assisted Transpo.									
11. Transportation									
12. Legal/Ben. Assist.									
13. Nutrition Education									
14. Info. & Assistance									
15. Outreach									
16. Public Information									
17. Counsel. & Training									
18. Temporary Respite									
20. Advoc./Lead Devel.									
21. Other									
23. Health Promotion									
24. Self-Directed Care									
<b>Total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Remaining Budget Balance \$ 11,033 Your budget amount does not match your allocation.

**County/Tribal Aging Unit Budget - 2016**

**Name of County/Tribe:** Sawyer  
**Report for:** Sawyer  
**State Senior Community Services Budget Amount:** \$ 5,983  
**Budget**

**Section 6-SCS State Senior Community Services**

Expenditure Category	State SCS Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									-
2. Personal Care									-
3. Homemaker									-
4. Chore									-
5. Home Del Meals	5,983								6,880
6. Adult Day Care			897						-
7. Case Management									-
8. Congregate Meals									-
9. Nutrition Counsel.									-
10. Assisted Transpo.									-
11. Transportation									-
12. Legal/Ben. Assist.									-
13. Nutrition Education									-
14. Info. & Assistance									-
15. Outreach									-
16. Public Information									-
17. Counsel. & Training									-
18. Temporary Respite									-
20. Advoc./Lead Devel.									-
21. Other									-
23. Health Promotion									-
24. Self-Directed Care									-
<b>Total</b>	<b>5,983</b>		<b>897</b>						<b>6,880</b>

**Remaining Budget Balance** -  
**Total Non-Federal Match** \$ 897 **Ok - Minimum Match Met**  
**Match Amount Needed** \$ 665

**County/Tribal Aging Unit Budget - 2016**

Name of County/Tribe:  
Report for:

**Sawyer  
Budget**

**Section 6-Other      Other Budget**

Expenditure Category	Federal/State Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration									-
2. Personal Care									-
3. Homemaker									-
4. Chore									-
5. Home Del Meals									-
6. Adult Day Care									-
7. Case Management									-
8. Congregate Meals									-
9. Nutrition Counsel									-
10. Assisted Transpo.									-
11. Transportation									-
12. Legal/Ben. Assist.									-
13. Nutrition Education									-
14. Info. & Assistance									-
15. Outreach									-
16. Public Information									-
17. Counsel. & Training									-
18. Temporary Respite									-
20. Advoc./Lead Devel.									-
21. Other									-
23. Health Promotion									-
24. Self-Directed Care									-
<b>Total</b>	-	-	-	-	-	-	-	-	-

You may use this page to record NSIP, DOT or other sources of funding outside of the Title III funding.

**YOU HAVE ERRORS, PLEASE CORRECT BEFORE SUBMITTING**

County/Tribal Aging Unit Budget - 2016

Name of County/Tribe:

Report for:

Total Budget Amount:

Sawyer  
Budget

\$ 182,171

**Summary Budget**

Expenditure Category	Federal/State Budget	Cash Match Budget	In-Kind Match Budget	Other Federal Budget	Other State Budget	Other Local Budget	Program Income Budget	Prior Year Program Income Budget	Total Budget
1. Administration	24,014	2,983	2,983	-	-	-	-	-	29,980
2. Personal Care	448	-	-	-	-	-	-	-	448
3. Homemaker	299	-	-	-	-	-	-	-	299
4. Chore	4,951	-	-	-	-	-	-	-	4,951
5. Home Del Meals	24,205	2,025	3,084	-	-	-	-	-	29,314
6. Adult Day Care	-	1,086	3,619	-	-	-	-	-	4,705
7. Case Management	-	-	-	-	-	-	-	-	-
8. Congregate Meals	75,790	3,370	5,055	-	-	-	-	-	84,215
9. Nutrition Counsel.	-	-	-	-	-	-	-	-	-
10. Assisted Transpo.	-	-	-	-	-	-	-	-	-
11. Transportation	1,221	-	-	-	-	-	-	-	1,221
12. Legal/Ben. Assist.	29,856	4,233	-	-	-	-	-	-	34,089
13. Nutrition Education	-	-	-	-	-	-	-	-	-
14. Info. & Assistance	2,462	-	-	-	-	-	-	-	2,462
15. Outreach	-	-	-	-	-	-	-	-	-
16. Public Information	223	-	-	-	-	-	-	-	223
17. Counsel. & Training	-	-	-	-	-	-	-	-	-
18. Temporary Respite	5,429	-	-	-	-	-	-	-	5,429
20. Advoc./Lead Devel.	-	-	-	-	-	-	-	-	-
21. Other	-	-	-	-	-	-	-	-	-
23. Health Promotion	2,240	249	269	-	-	-	-	-	2,758
24. Self-Directed Care	-	-	-	-	-	-	-	-	-
AFCSP Adjustment	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>171,138</b>	<b>13,946</b>	<b>15,010</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>200,094</b>

Remaining Budget Balance 11,033

Minimum NFSCP  
Requirements to Meet

Address Line 17 -  
Counseling &  
Training

Access to Services Minimum III  
B Requirements to Meet

Address Line 7 -  
Case  
Management

Address Line 10 - Assist Transpo.  
Address Line 11 - Transportation

Address Line 15 - Outreach  
Address Line 21 - Other

In Home Services Minimum III B  
Requirements to Meet

Address Line 2 -  
Personal Care

Address Line 3 -  
Homemaker